

Small Business Economic Development Summit

Houston Airport System Update

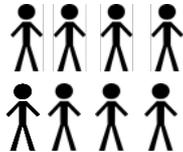
Monday, October 20, 2014

Mario C. Diaz, Aviation Director

Houston's Booming Economy



Houston Population Growth



2.2 million
2013



1.9 million
2000

15.7%
Increase



5.2 % Economic Growth

Fastest growth among the nation's
50 largest metro areas

\$517.4 billion GDP

Fourth largest in the nation

Houston Job Growth

Houston's Top Industries



Advanced Manufacturing and Technology



Aerospace & Aviation



Biotechnology & Life Sciences



Distribution & Logistics



Energy



Headquarters

Source: Greater Houston Partnership



3,030,835

Total employment in 2013

250,607

Jobs created in Houston metro
from 2010 to 2013

#1 in Job Growth

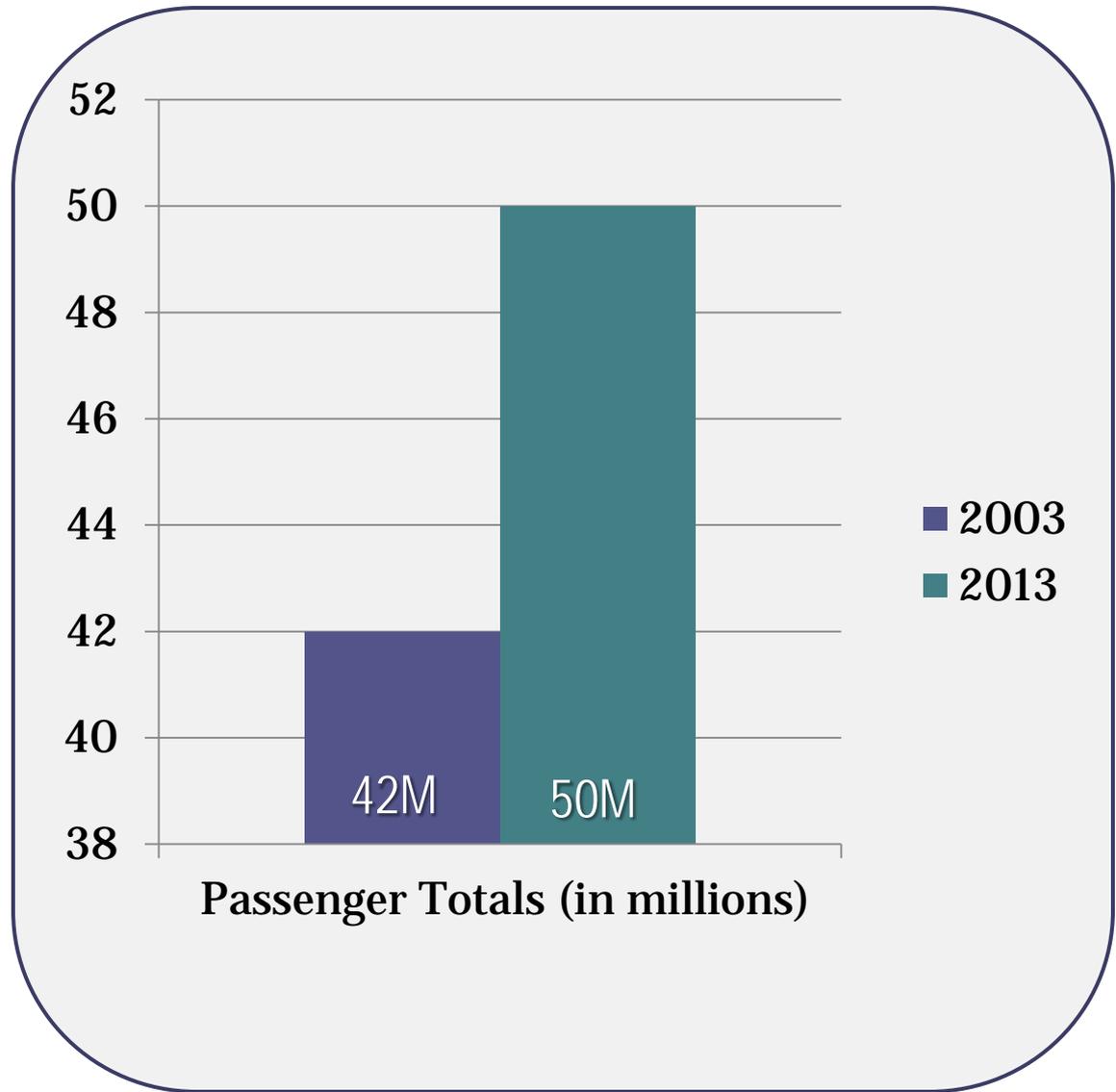
Jobs are created faster in Houston
than in any other U.S. City

Source: 2014 CareerBuilder and Economic Modeling Specialists
International Report

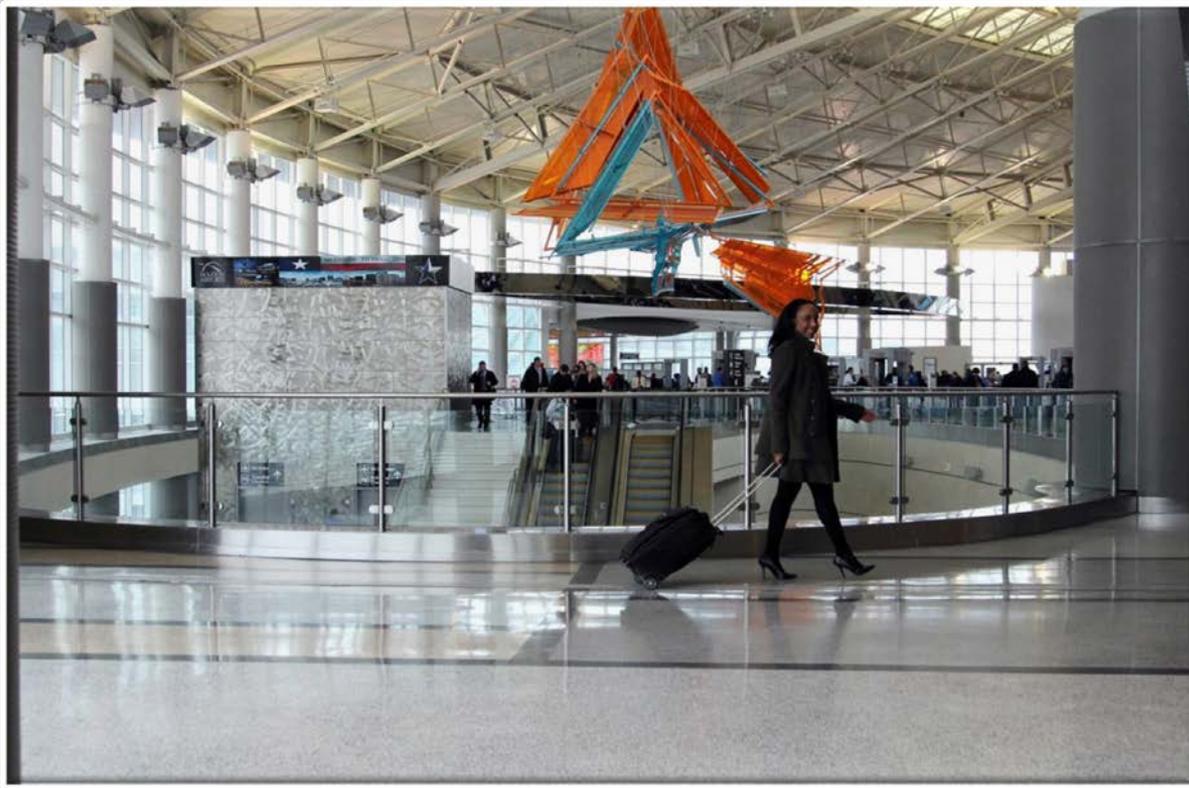
Houston Airports Growth



**21% Increase
since 2003**



Hobby Airport Growth



- 11 million passengers for 1st time in 2013
- Passenger records for 4 consecutive years
- Doubled Number of Non-stops

Bush Airport Growth



- Domestic travel holding steady
- 60% Increase in International Travel in 10 years
- 5 New International Carriers

New Int'l Airlines in Houston

April 2013 – October 2014



A STAR ALLIANCE MEMBER 
Istanbul – April 2013



A STAR ALLIANCE MEMBER 
Beijing – July 2013



Stavanger – August 2014



Seoul May 2014



Monterrey – October 2014

Global Connections



Challenges



Maintaining Opening Day Fresh



Accommodating Growth

Opening Day Fresh

Bush Airport

Project

Estimated Budget

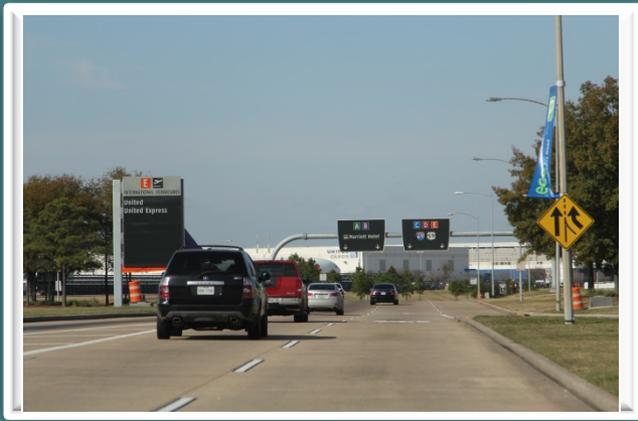
&

Completion

- Taxiway WA/WB Reconstruct \$33.6M Dec'15
- Taxiway NA Reconstruct \$33.6M Nov '16
- Parking Locator Guidance System \$15M Dec '15
- Landside Roadway Repairs \$13.8M Nov '15
- Terminal A Baggage Handling \$13.0M Oct '15



Project	Estimated Budget	& Completion
➤ Cell Phone Lots (JFK & Will Clayton)	\$11.8M	May '15
➤ Ecopark 2	\$11.8M	June '15
➤ Terminal A Elec Vault Replacement	\$11.6M	Apr. '16
➤ Sanitary Sewer Improvements	\$9M	Apr '16



Project	Estimated Budget	&	Completion
➤ Terminal C light pole Replacement	\$5M		Oct '15
➤ Vehicle Maintenance Facility	\$4.4M		Dec '14
➤ ATC Tower Demo	\$2M		Apr. '15
➤ Administration Building Expansion	TBD		Jan. '15

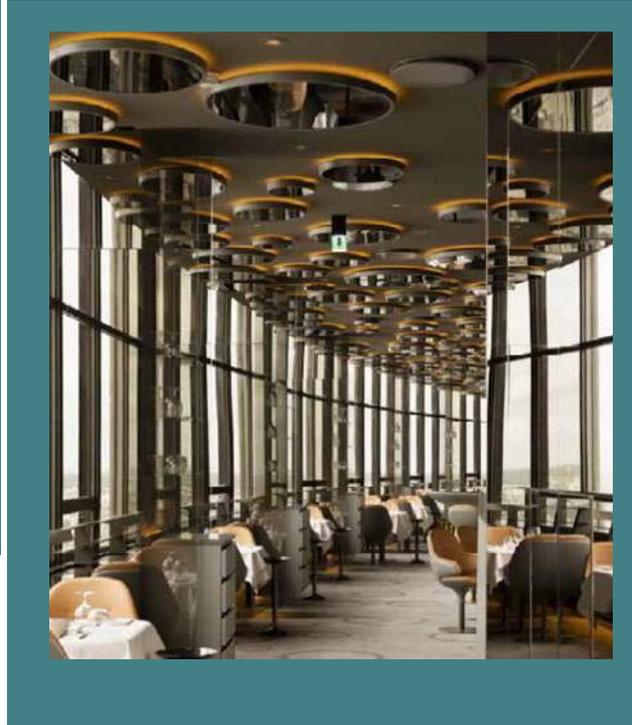


Opening Day Fresh

Airport Marriott Hotel

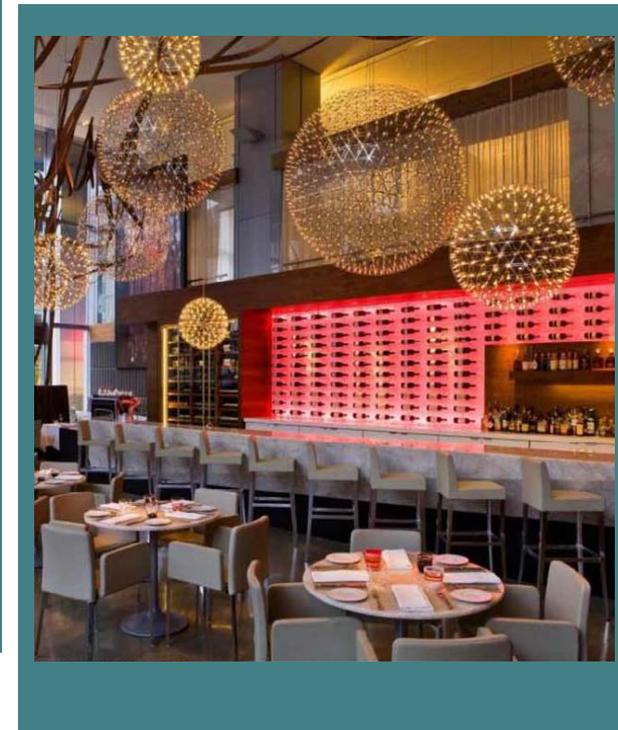


Existing Hotel



After Renovation
Special Event Apace

Bush Airport



After Renovation
Bar and Dining Area

Project	Estimated Budget	& Completion
➤ Canopy Extension	\$8.2M	TBD
➤ Consolidated Maintenance Complex	\$6M	Dec. '15
➤ Hobby Parking Office Building	\$464K	TBD
➤ Cabling Relocation	\$400k	Oct. '15



Accommodating Growth

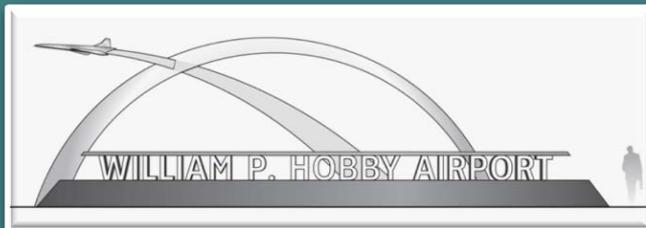


Hobby Airport



Bush Airport

- New International Terminal
- Roadway Modifications
- Four-level Parking Garage
- Beautification Project
- New Signage
- Concessions



Accommodating Growth at Bush Airport



Accommodating Growth

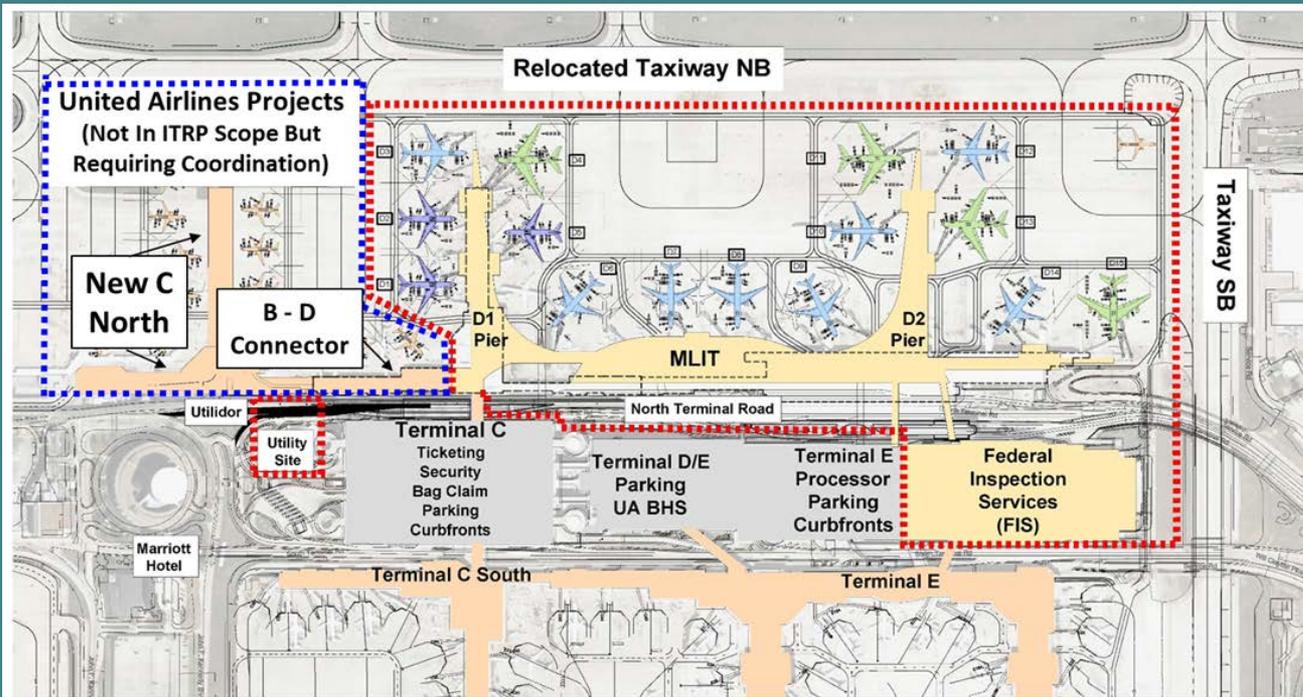
Bush Airport

New International Terminal

- 53% Larger
- All Wide Body Gates
- Gateway for Houston



IAH Terminal Redevelopment Program (ITRP)



- New Mickey Leland International Terminal
- New North Terminal Roadway
- New Airside packages
- Federal Inspection Station rehabilitation
- Training Center
- United Airlines Projects
- Enabling Projects

IAH Terminal Redevelopment Program (ITRP) Enabling Projects

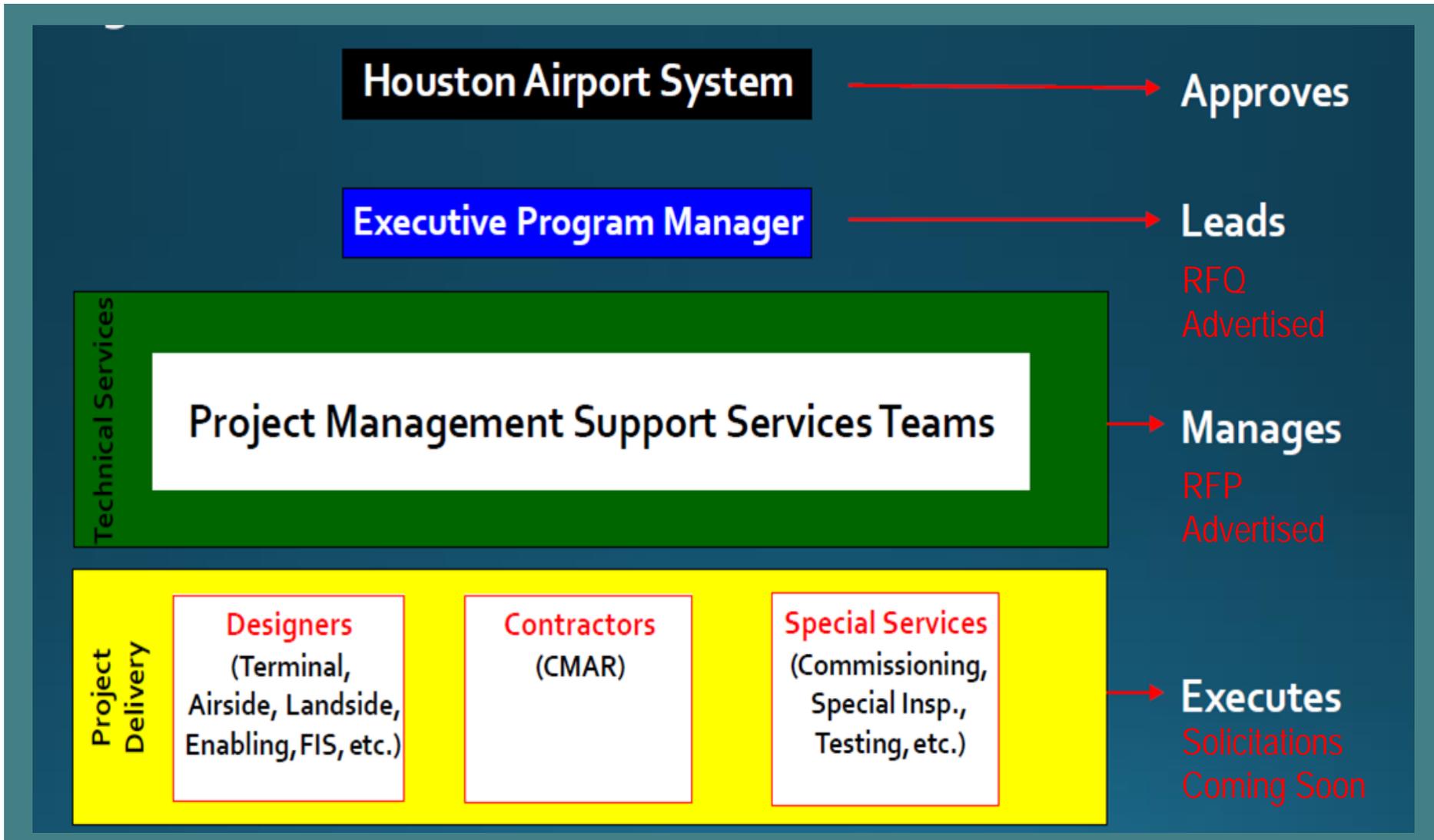
Project

- Program Management Office Building
- New Utility Site
- Replacement Aircraft Parking Hardstand
- Terminal D Baggage Handling System Modifications

Estimated Budget

& Completion





How to Get Involved?

Take these Steps:

1. Register as a vendor with the City of Houston

- visit <http://purchasing.houstontx.gov>

2. Get certified with the City of Houston Office of Business Opportunity

- visit <http://www.houstontx.gov/obo/>

3. Keep up-to-date on upcoming opportunities on our website

- visit www.Fly2Houston.com/DoingBusiness

IAH Terminal Redevelopment Program

4. Visit www.Fly2Houston.com/TDBusiness

- Program Definition Manual
- Utilities Master Plan
- Important dates

Questions?

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